

VivendiNet is the home of all the company's Internet projects, including Vizzavi.com with Vodafone combining Internet, mobile phones and interactive TV. Also owns **MP3.com** a music download site to rival Napster, Education.com, an online learning site.

Universal Music Group has a 22-per-cent share of the global music market with labels like Polygram and Motown – and operates in 63 countries.

Canal + the leading French station has 14 million subscribers in 11 European countries. **Universal Studios** has networks across the world, and theme channels like 'Action and Suspense', whilst Universal TV owns TV series such as *Kojak*, *Miami Vice*, *Columbo*. Cinemas include the Cineplex Odeon chain, and United Cinema International.

Owens 2 French major mobile phone companies.

Vivendi Telecom International has Vivendi operations in Spain, Hungary, Monaco, Poland and Egypt. the water and utilities group – including **UK train service Connex**.

New entry!
VIVENDI UNIVERSAL
Chair: Jean-Marie Messier (nickname 'J2M')
Revenues not yet available.

Havas owns 60 publishing houses selling 80 million books and 40 million CD-ROMS a year.

Five theme park 'Universal Studio Experiences' from Barcelona to Beijing.

Vivendi, better known as a colossus of the privatized water industry – from Puerto Rico to Three Valleys Water in the UK – merged with media company Seagram in 2000. Europe's answer to AOL Time Warner, Vivendi Universal has taken 'convergence' furthest – integrating film, music and mobile phones. As a telecoms giant it has big stakes in the cables and wires that deliver these services.

In January 2001 one of the largest mergers in corporate history made America Online (AOL) and Time Warner the world's biggest media company.

'A vast empire of broadcasting, music, movies and publishing assets, complemented by AOL's dominant Internet presence, all fed to consumers ... through Time Warner's cable network. Think of it as AOL Time Warner Anywhere, Anytime, Anyhow.' – TIME magazine.¹



12 companies including **Warner Bros** (Daffy Duck) and **Hanna-Barbera** Cartoons (Scooby Doo). Multiplex cinemas in 12 countries.

29 operations from Poland to Brazil including **CNN**, Time Warner Cable with 13 million customers in the US.

24 book brands – from Time Life Books to Little, Brown and Company.

Time, *Fortune* and 33 other titles with a total of 120 million readers.

1
TIME
Chair: Steve Case / CEO: Gerald Levin
Employees 79,000
Revenues \$31.8 billion

PLUS 24 book brands, 52 record labels, and the entire Turner Entertainment Corporation including four sports teams.

AOL has 27 million subscribers. They spend an incredible 84 per cent of their Internet time on AOL alone, which provides a regulated leisure and shopping environment dominated by in-house brands – from *Time* magazine to Madonna's latest album.

Theme parks, Warner Bros studio stores in 30 countries, and tied merchandise.

The largest six media companies in the world – with just a few of their 'family brands'.

Ultra Concentrated Media
Top Selling Brands

★ **Biggest media mergers ever in 2000!**
★ **Now with record-breaking monopoly!**

The Disney Channel broadcasts in 8 countries. International sports channel ESPN broadcasts to over 165 countries in Asia, Europe, Latin America. Other channels include Walt Disney TV, **Sportsvision Australia** and eight others. **Disney Theatrical Productions'** extravagant stage musicals include *The Lion King*, *Beauty and the Beast*.



Five magazine publishing groups and four newspapers including *St Louis Daily Record*.

Major US TV networks **ABC television & radio** – 10 television stations and 29 radio stations.

Include Disneyland LA and Paris, Disney World Florida, MGM studios, Disney's Animal Kingdom, World Sports Complex, 27 hotels with over 36,000 rooms, two cruise ships, and the **Disney Institute** where professionals can 'discover the business behind the magic'.

'In 1998, ABC News discarded an investigative report that raised embarrassing questions about hiring and safety practices at Disney World.' – Leo Bogart, Commercial Culture

2
Disney
The Walt Disney Co
Chairman and Chief Executive: Michael D Eisner
Employees 120,000
Revenues \$23.4 billion

Walt Disney, Touchstone, Miramax Films, Buena Vista, and four others.

Owens the UK's **Channel 5** and TV and radio stations across Europe including the RTL network. With 22 television stations and 18 radio stations in 10 countries, RTL Group is Europe's biggest broadcasting corporation.

Bertelsmann publishes 80 magazines worldwide, from *Femme* to *Prima*, and owns nine newspapers across Germany and Eastern Europe.

Bertelsmann is the world's biggest publisher. Random House shifts over a million books a day in the US alone, and the company has Book Clubs across Europe, operations in South America, and is a major publisher of science titles.

3
Bertelsmann
CEO: Dr. Thomas Middelhoff
Employees 64,800
Revenues \$16.3 billion

From Germany to Malaysia online book shopping across the planet, **Lycos** web portal, **Barnes & Noble.com** – and numerous other online ventures.

Heinrich Mohn, head of the German Bertelsmann house from 1921, was a sponsoring member of the SS. The company was a major printer of Nazi material during the 'Third Reich'.²

Multimedia ad agency, Pixelpark 'brand manages' major clients such as Adidas.

Major ownings, from **Paramount** to **United Cinemas International**, a joint venture with Vivendi Universal with 104 cinemas in Europe, Japan and South America. **Blockbuster** is the world's largest renter of videos with stores in 27 countries.

PLUS over 2,000 book titles annually, 180 US radio stations, and Infinity Outdoor, the largest advertising company in the world

4
VIACOM
CEO: Sumner M. Redstone
Employees 126,820
Revenues \$12.86 billion

Viacom broke US rules controlling media ownership when it bought TV network CBS. Within a week, Senator McCain had proposed a change to those rules. Viacom is McCain's fourth biggest 'career patron'.³

CBS has 200 affiliated TV stations, and distributes its shows globally. **MTV** the music video channel reaches 342 million households worldwide. Viacom also owns **VH1**, MTV's music channel 'competitor'. Other major networks include **Nickelodeon**, **Paramount** and **Comedy Central**.



'Our reach is unmatched around the world. We're reaching people from the moment they wake up until they fall asleep.' – Rupert Murdoch⁴

The **New York Post** in the US, *The Times*, *The Sun*, and the *News of the World* in the UK. In Australia the company owns over 100 national and regional titles including *The Australian*, the *Daily Telegraph*, *The Sunday Tasmanian*, and 67 suburban papers. Also **Independent Newspapers of New Zealand**, with 55 national and community papers, and titles in Fiji and Papua.

5
News Corporation
Chair: Rupert Murdoch
Employees 50,820
Revenues \$13.5 billion

News Corp uses its global reach to localize its tax calculations, getting its accounts done in countries with low tax rates – as a result it paid only 6.1 per cent tax worldwide in the 4 years to June 1998.⁵

Australian National Rugby League, the LA Dodgers baseball team, and UK football clubs.

Fox TV is the largest in the US with 22 stations. Hit shows include 'Who Wants to Marry a Millionaire?' There are 14 Fox companies internationally including 20th Century Fox TV.

HarperCollins and seven other publishing houses.

1 Time magazine, 25 December 2000; 2 The Independent Historical Commission for Investigating the History of the Bertelsmann House during the 'Third Reich', <http://www.uhkommision.de/news.htm>; 3 No Logo, Naomi Klein, Flamingo, 2000; 4 Financial analyst, New York Times, 8 September 1999; 5 Off the Record, Center for Public Integrity; 6 News Corporation 1999 Annual Report; 7 The Economist, 20 March 1999

